



Entered on Docket
September 23, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Order Sustaining First Omnibus Objection
Of USACM Trust To Proofs Of Claim
Based Upon Investment In the Freeway
101 Loan, Except For Amounts Designated
As "Unremitted Principal"**

Hearing Date: August 30, 2011
Hearing Time: 10:30 a.m.

The Court having considered the "First Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Investment In The Freeway 101 Loan; Except for amounts Designated as "Unremitted Principal" ("Freeway Loan") [DE 8776] (the "Objection"); the Court having heard the Objection on August 30, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

1 **IT IS ORDERED** that:

2 1. The Objection [DE 8776] is sustained;

3 2. The claims listed on **Exhibit A** attached are allowed to the extent those
4 claims are the same as the scheduled unremitted principal claims related to the Freeway
5 101 Loan. The allowed amount is shown on **Exhibit A**; and

6 3. The claims listed on **Exhibit A** attached are disallowed to the extent those
7 claims exceed the amount of the scheduled unremitted principal claims for the Freeway
8 101 Loan. The disallowed amount is shown on **Exhibit A**

9 **PREPARED AND RESPECTFULLY SUBMITTED BY:**

10 **LEWIS AND ROCA LLP**

11
12 By /s/ John Hinderaker (AZ #018024)

13 Robert M. Charles, Jr.

14 John Hinderaker (*pro hac vice*)

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19 *Attorneys for USACM Liquidating Trust*

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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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**USACM Trust
Freeway 101
Single Loan Claims**

Claim	Name	Address	Total Claim Amount Relating to the Freeway 101 Loan	Unremitted Principal to be Allowed as Claim	Approximate Amount Subject to Objection
10725-00579	Bartholomew Family Trust Dtd 7/1/99	C/O Larry B & Karen S Bartholomew PO Box 521 American Fork, UT 84003-0521	\$83,333.33	\$ -0-	\$83,333.33
10725-02536	Brehm, June F	103 Montesol Dr Henderson, NV 89012-5204	\$60,000.00	\$41,569.41	\$18,430.59
10725-01673	Earp Ira, Robert D	609 N Laurel St El Paso, TX 79903-3401	\$49,166.67	\$49,051.90	\$114.77
10725-02552	Halvorson, Thomas & Joanne	3295 Palm Grove Dr. Lake Havasu City, AZ 86404	\$83,335.34	\$41,569.40	\$41,765.94
10725-02463	Pedro L & Carol A Barroso Trust Dated 11/29/90	C/O Pedro & Carol Barroso Trustee 3231 Cambridgeshire St Las Vegas, NV 89146-6223	\$41,569.41	\$ -0-	\$41,569.41
10725-02505	Sabia, Joseph & Victoria	2720 E Quail Ave Las Vegas, NV 89120	\$138,157.59	\$75,157.59	\$63,000.00
10725-00459	Sabia, Joseph W & Victoria L	2720 E Quail Ave Las Vegas, NV 89120-2443	\$100,000.00	\$ -0-	\$100,000.00

EXHIBIT A

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